



The World Oils & Fats Scenario: Future Position of Palm Oil

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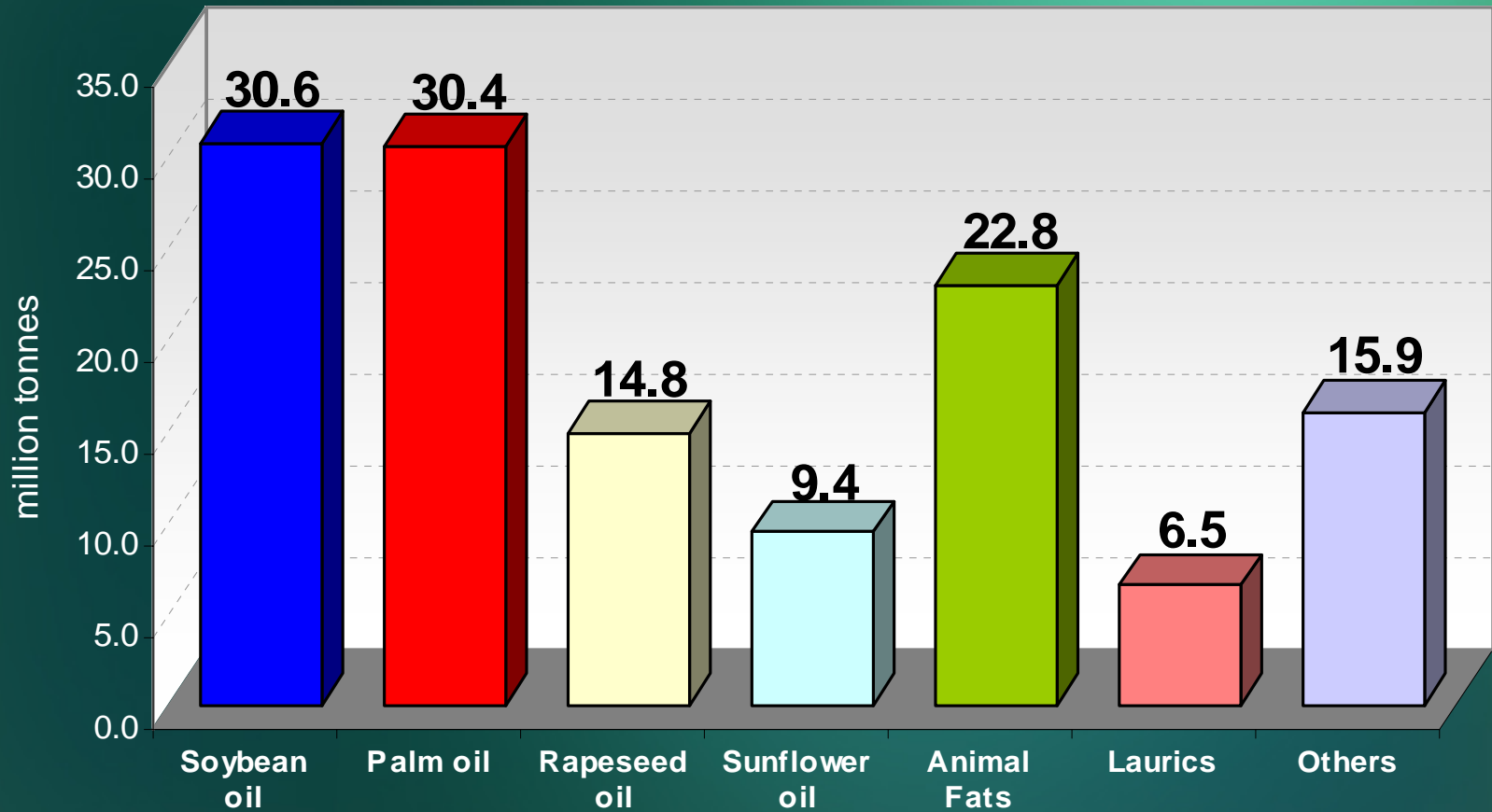


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GLOBAL OILS & FATS SCENARIO

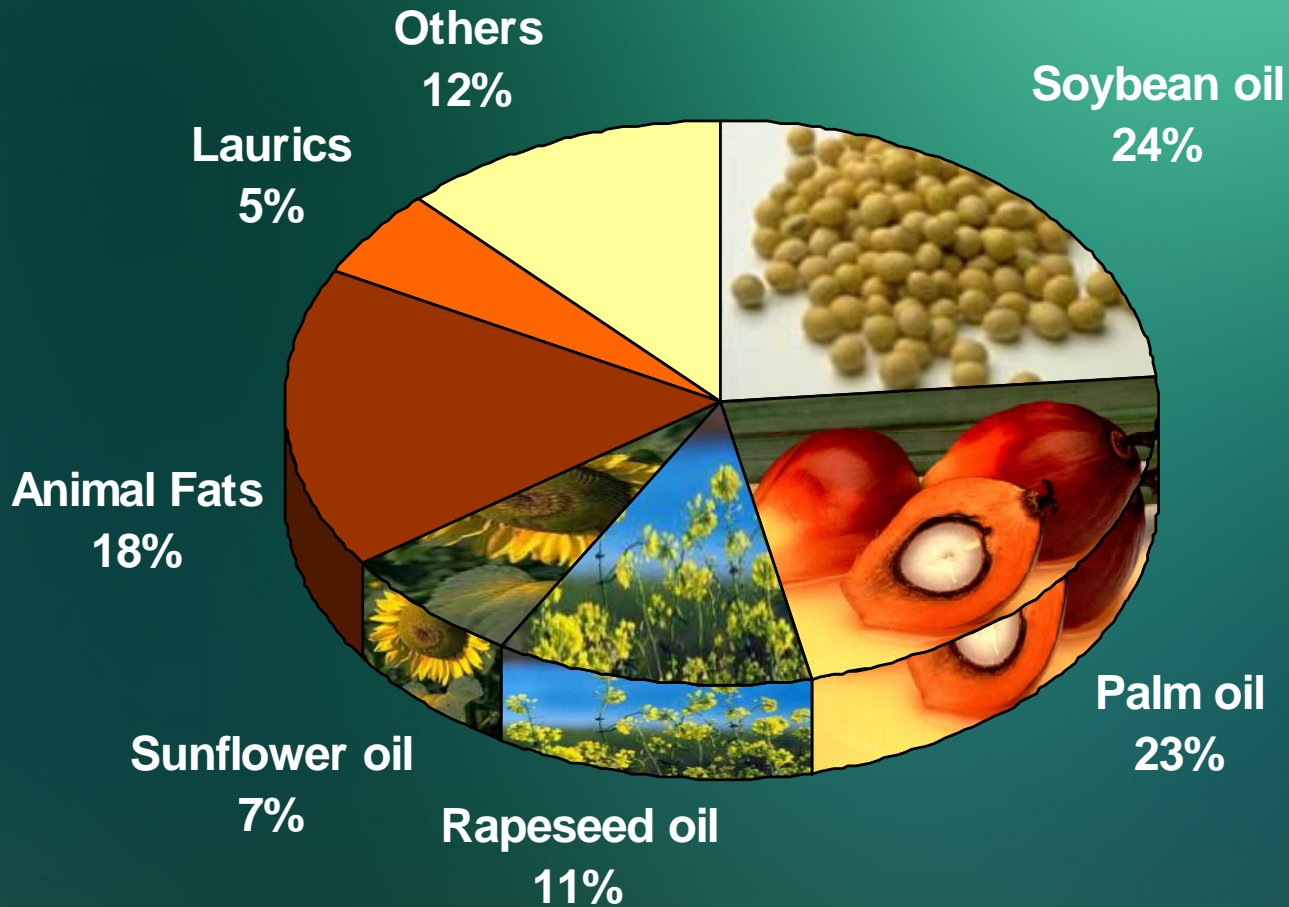


World Oil & Fats Production 2004 = 130 million tonnes



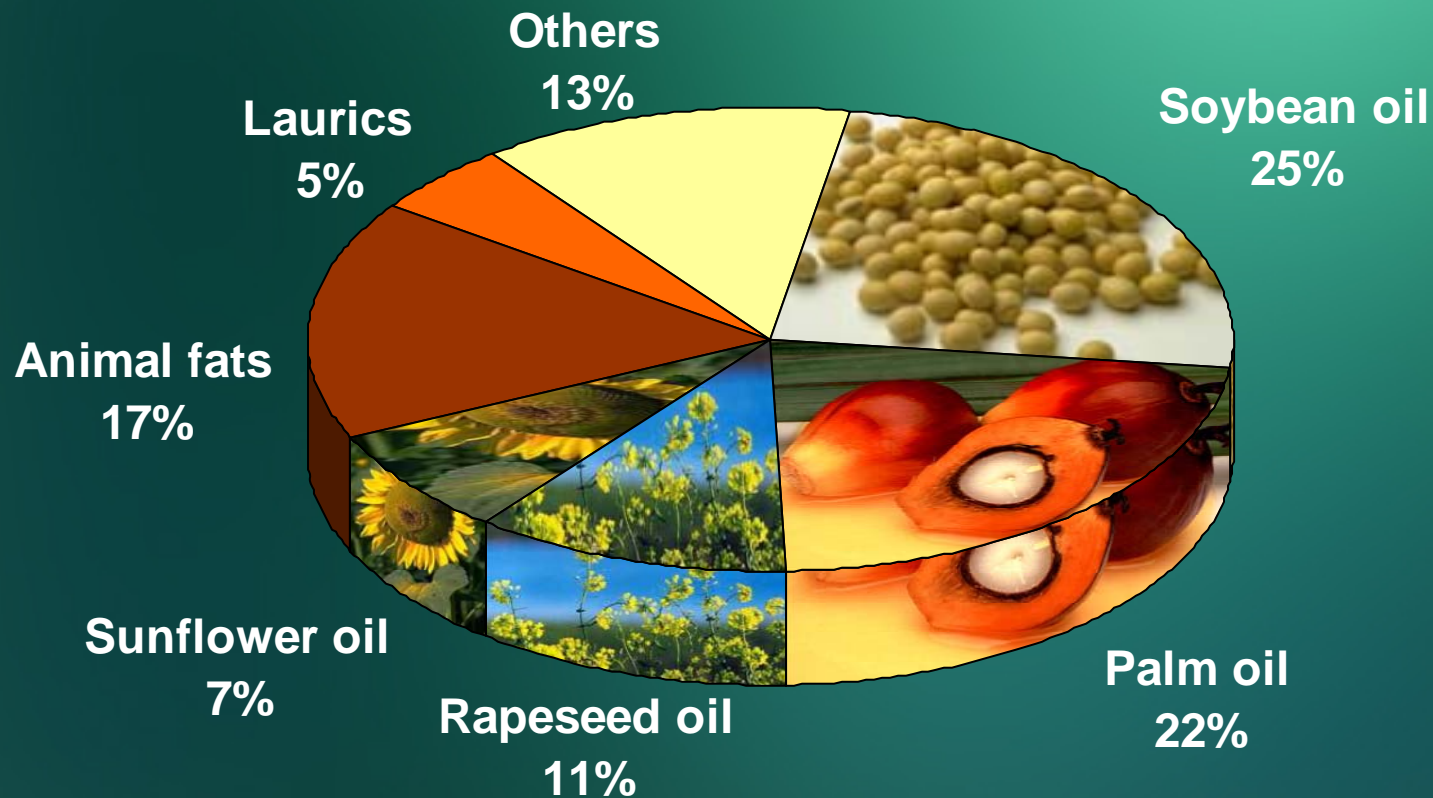


World Oils & Fats Production Share 2004





Oils & Fats Consumption 2004 = 130.9 million tonnes



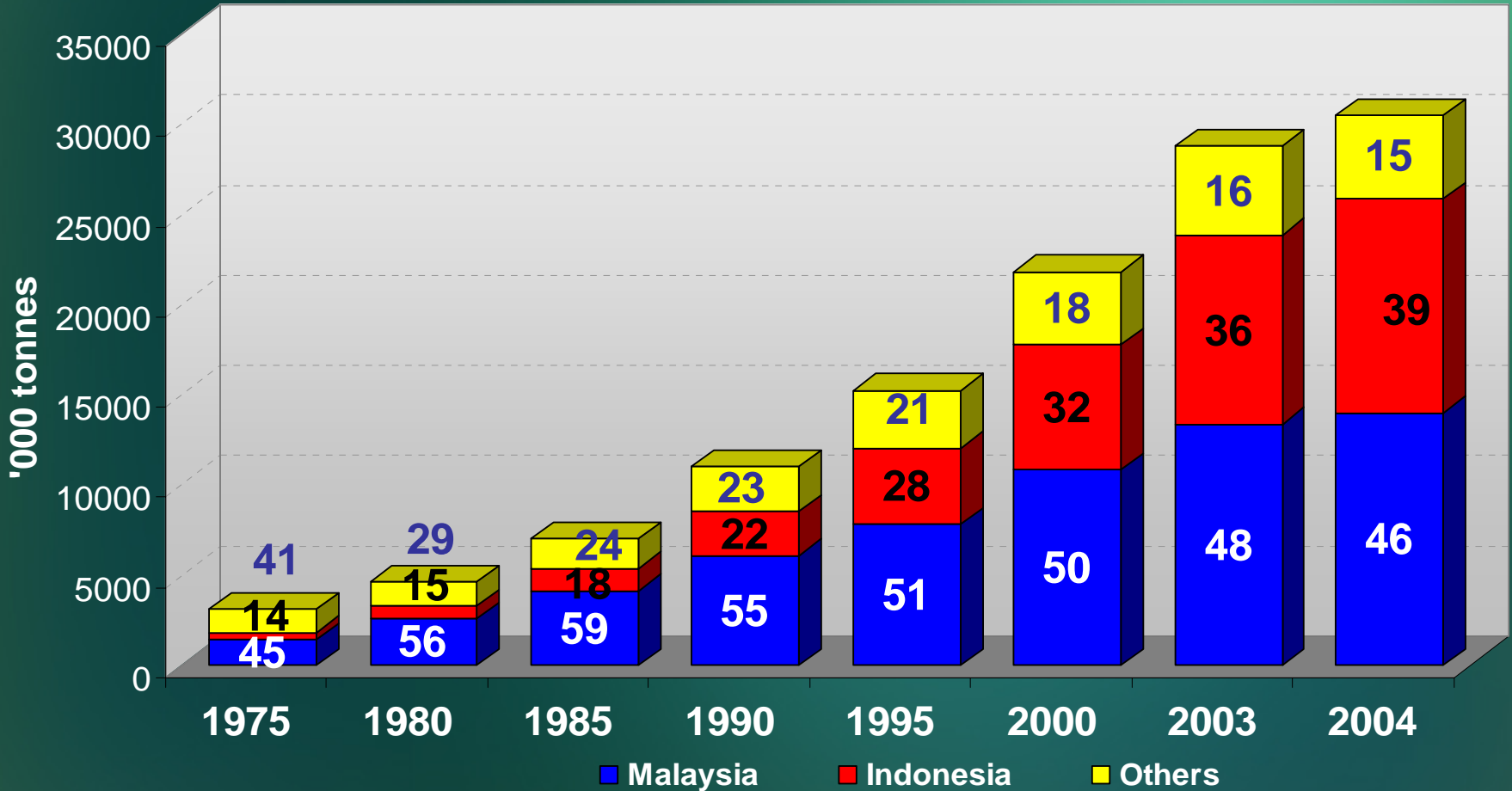


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ROLE OF PALM OIL IN GLOBAL OILS & FATS MARKET

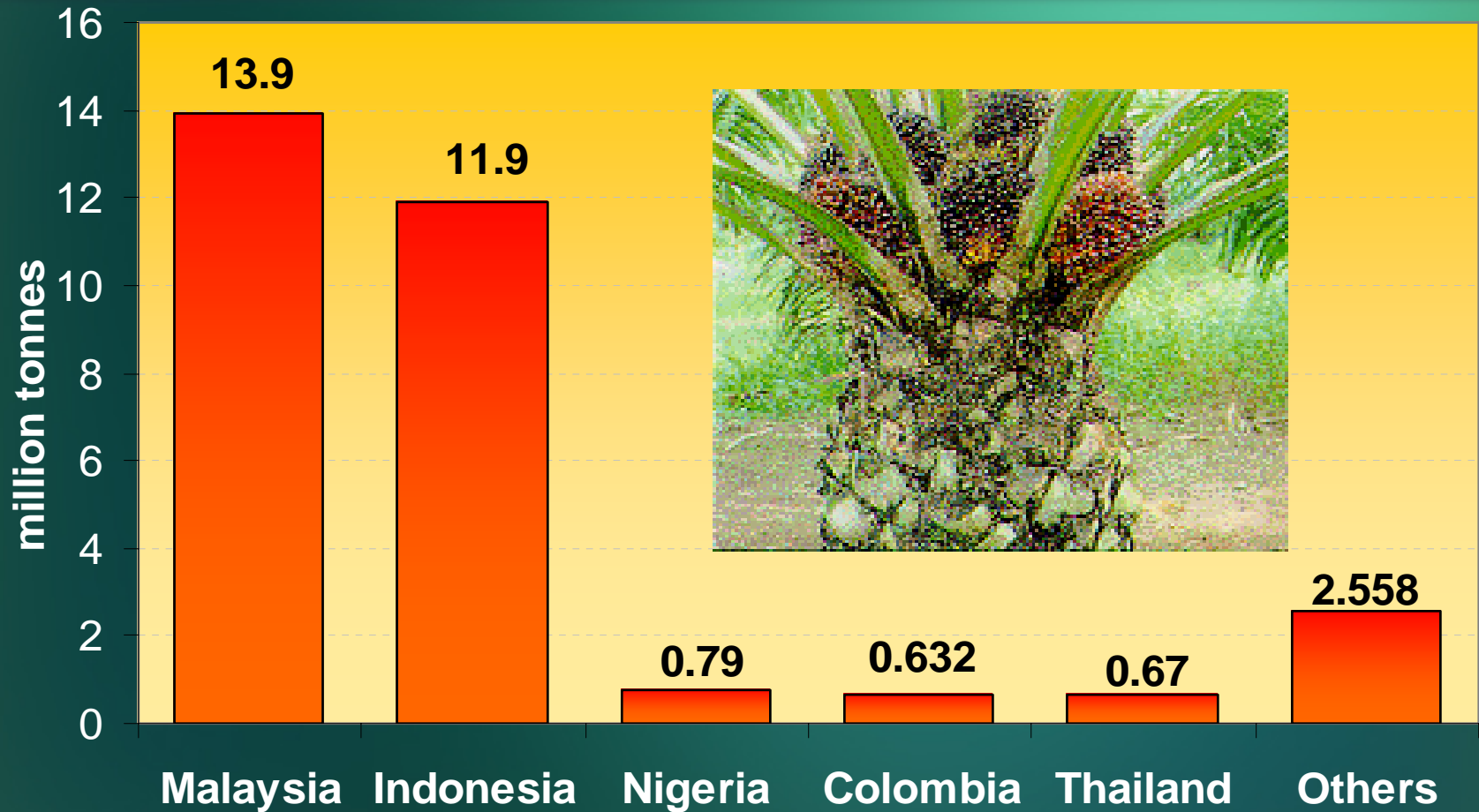


Palm Oil Producers Share



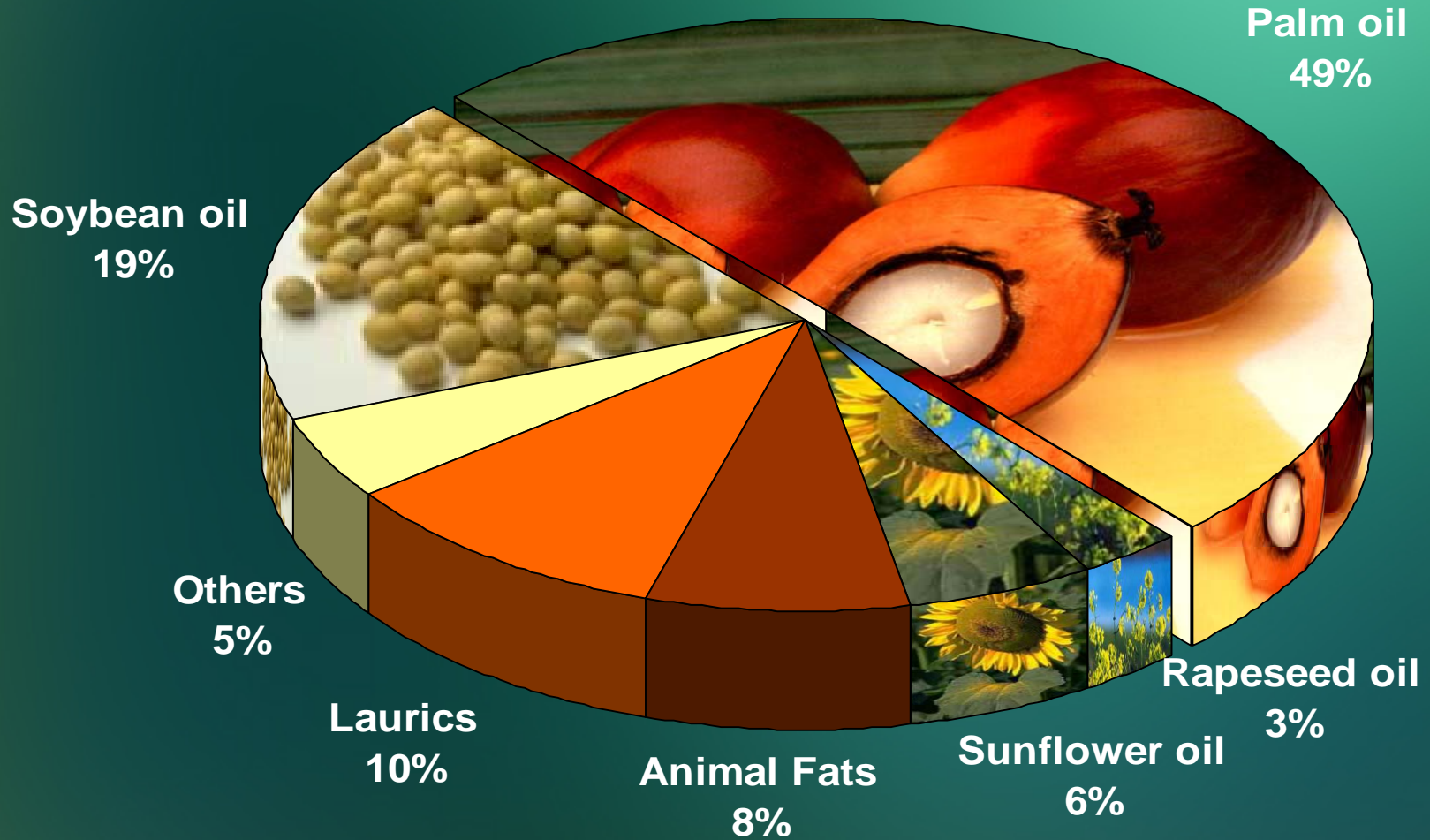


Total Palm Oil Output 2004 = 30.4 million tonnes



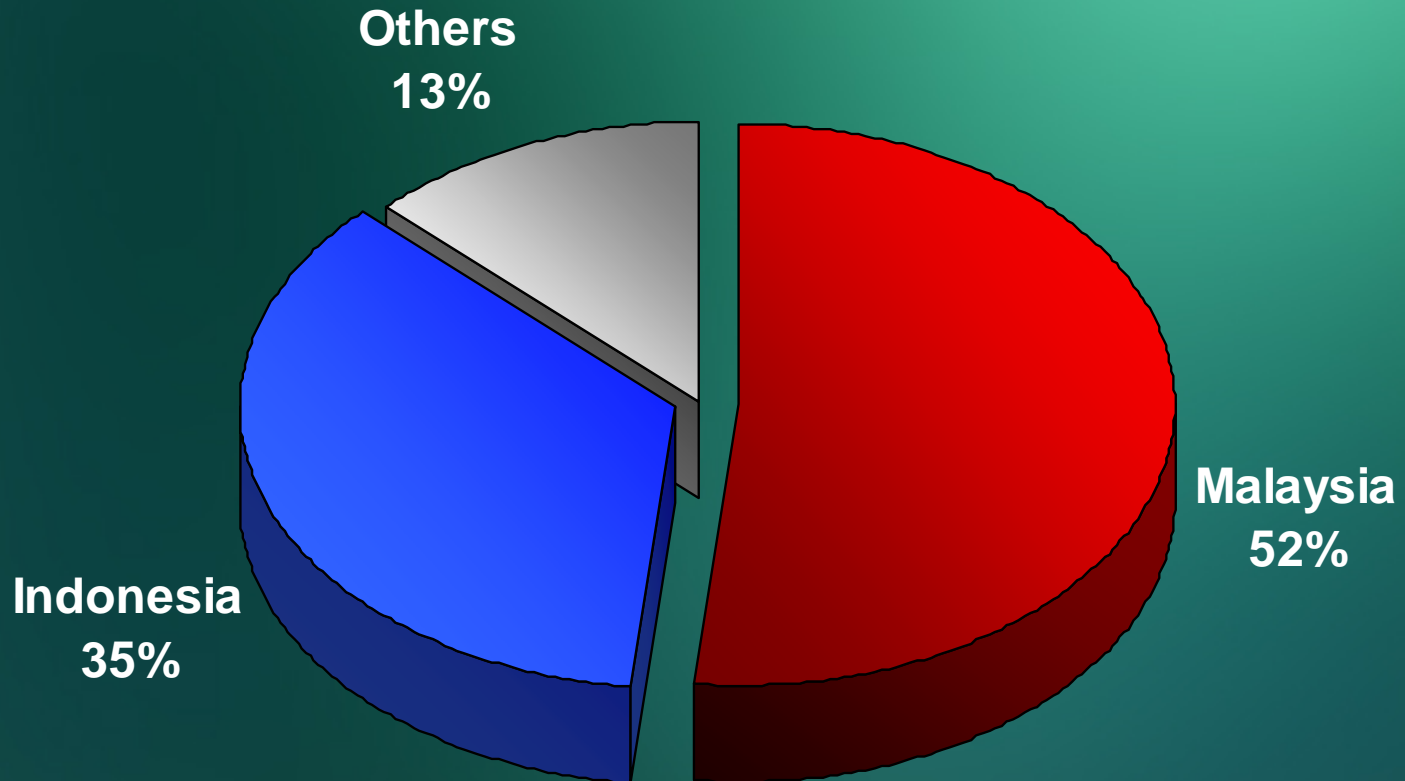


Oils & Fats Exports 2004 = 48.5 million tonnes



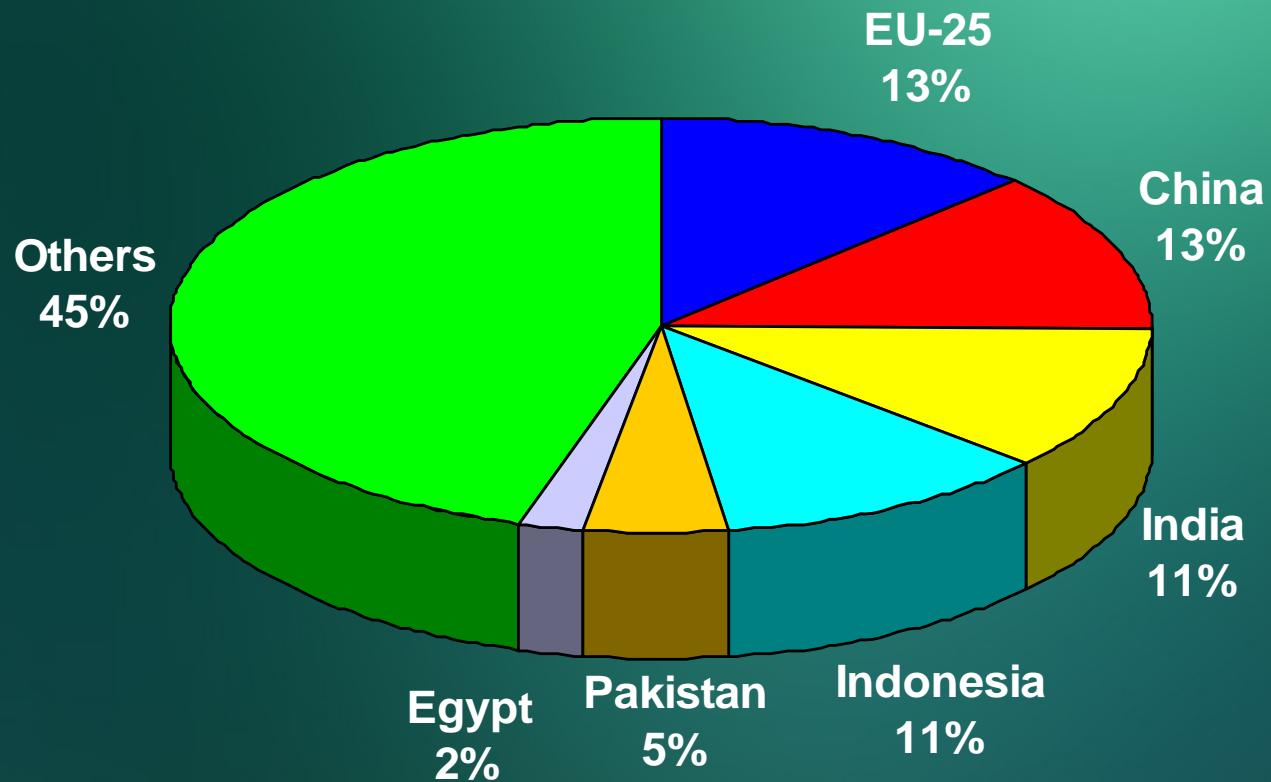


Palm Oil Exports 2004 = 24.3 million tonnes



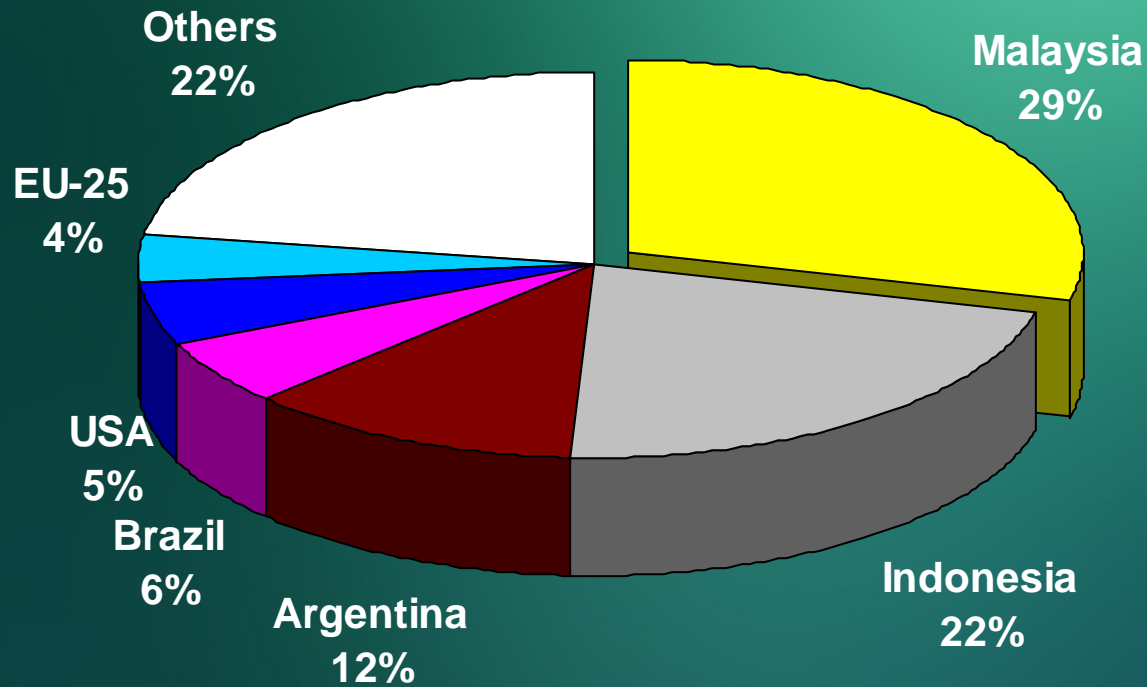


Total Palm Oil Consumption 2004 : 29.8 million tonnes





Oils & Fats Exporters





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FUTURE SCENARIO OF PALM OIL

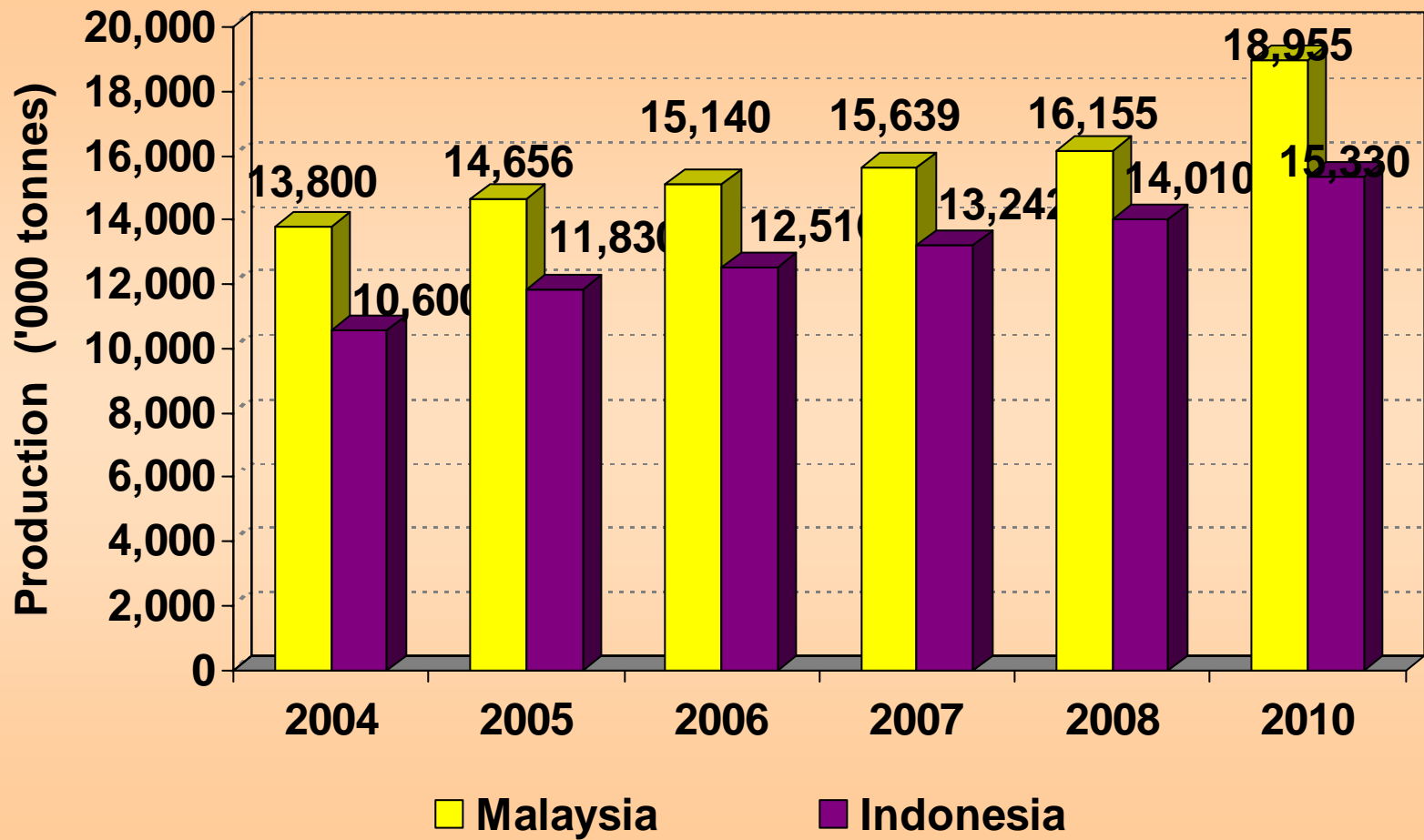
Forecast of Demand

Total Oils & Fats Demand (million tonnes)

2006-2010	139.9
2011-2015	156.4
2016-2020	175.3



Forecast of Palm Oil Production





Opportunities for Palm Oil

- **Fuel Alternative**
- **Biomass**
- **Non-Food Usage**
- **Minor Components**



Challenges for Palm Oil

- **Pressure from NGOs**
- **Labour**
- **Health & Quality Concern**
- **Logistic Concern**

A dirt path lined with palm trees in a tropical setting. Sunlight filters through the canopy, creating a warm, golden glow. The path leads into the distance, flanked by lush green grass and dense foliage.

THANK YOU